MSA Productions

2026

Learn, Engage, & Grow with MSA

Check out our **MSA Live™** and **MSA Insights** productions each month, with sessions available at 9 am PT and 12 pm PT. Register for future events and watch past events anytime through your MSA Digital Platform.

MSA Live™ is an in-depth, presentation-driven webinar experience designed to deliver clear, practical financial education you can trust. **MSA Insights** is a bold, question-driven live broadcast designed for one purpose: to answer the questions that matter most to you.

Important

- Attendees must register individually to receive their unique access link and a recording link after the session.
- Do not share the registration links via a calendar invite.
- Events are hosted via Zoom. Just click the **Launch Meeting** button. If you are having trouble joining, please use the **Join from Your Browser** link that is below the Launch Meeting button on the confirmation page.
- Register, even if you cannot attend the live event, to receive an email with the recording link.

MSA LIVE

EDUCATE. EMPOWER. THRIVE.

January 13th

Dollars & Sense: Juggling Financial Priorities

This or that? Should I save for retirement or invest for my child's college education? Should I save or pay off debt? When life happens, which goals should I focus on? This event will explore working on multiple financial goals at the same time. We'll discuss the primary objectives to keep in mind and helpful tips as you navigate your personal financial journey.

Register here: 9 am PT 12 pm PT

MSA Insights

ASK THE EXPERTS

January 22nd

Ask the Experts: Live Q&A

Master your money with MSA Insights! Join this event to stay ahead of market trends, learn from our expert Money Coaches, and adopt strategies that help you boost your financial well-being and overall peace of mind. Ready to build the financial future you've always wanted?

Register here: 9 am PT 12 pm PT

MSA LIVE

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February 10th

Smart Tax Moves: Understanding Tax Returns

This event is an overview designed to help you better understand and feel more confident about the tax filing process. Learn about the basics of tax returns, such as determining your filing status and calculating your taxable income, and more advanced topics like tax deductions and credits. We'll also explore the different types of tax returns, including federal and state returns, and how to file each one.

Register here: 9 am PT 12 pm PT

March 10th

Unlocking the Power of Your Credit

Credit can be a powerful tool when used responsibly, but it can also lead to debt if not managed properly. This event will highlight the benefits of a high credit score and also review debt reduction strategies to help improve your debt-income ratio. Realize the freedom of having your credit score work in your favor and maintaining manageable monthly debt payments.

Register here: 9 am PT 12 pm PT

MSA Insights

ASK THE EXPERTS

February 26th

Ask the Experts: Live Q&A

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March 26th

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April 14th

The Financial Well-being Playbook

Learn from those who have gone before you! This event shares the habits commonly practiced by people who have little financial stress in their lives. The MSA coaching staff has conducted over a million financial consultations, and the most experienced coaches were interviewed to develop this presentation. The goal is for attendees to take pride in the processes they are practicing well and to develop an action plan to address the habits they would like to improve.

Register here: 9 am PT 12 pm PT

May 12th

Mastering Mid-Career Finances

Mid-career professionals are generally defined as individuals in their 30s to 50s who are navigating significant financial milestones and challenges. Learn how to manage the threats to long-term security while striking a balance between spending and saving. Key topics include family obligations, estate planning, and retirement planning. We'll touch on understanding risk tolerance and making informed investment decisions that align with individual financial goals. Additionally, we'll address dealing with transitions and unexpected life events.

Register here: 9 am PT 12 pm PT

MSA Insights

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April 23rd

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May 28th

Ask the Experts: Live Q&A

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June 9th

A Guide to Smart Homebuying Decisions

Buying a house could be one of the largest purchases you ever make. This event can help you navigate the process. We'll cover topics like budgeting, financing options, finding a real estate agent, and more. You'll also learn about avoiding common pitfalls and different types of mortgages. Additionally, we'll explore some financial benefits, such as potential tax advantages and building equity.

Register here: 9 am PT 12 pm PT

July 14th

Retirement: Late Career Decisions

For a satisfying retirement, it's important to integrate your finances with your passions and priorities. What do you imagine for your retirement lifestyle and expenses? Whether you're on track with savings or not, your current decisions will impact whether you can sustain the future you envision. Learn how you might assess where you'll live, your travel expenses, funding new skills and hobbies, opportunities to give back, and the implications of different lifestyle decisions.

Register here: 9 am PT 12 pm PT

MSA Insights

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June 25th

Ask the Experts: Live Q&A

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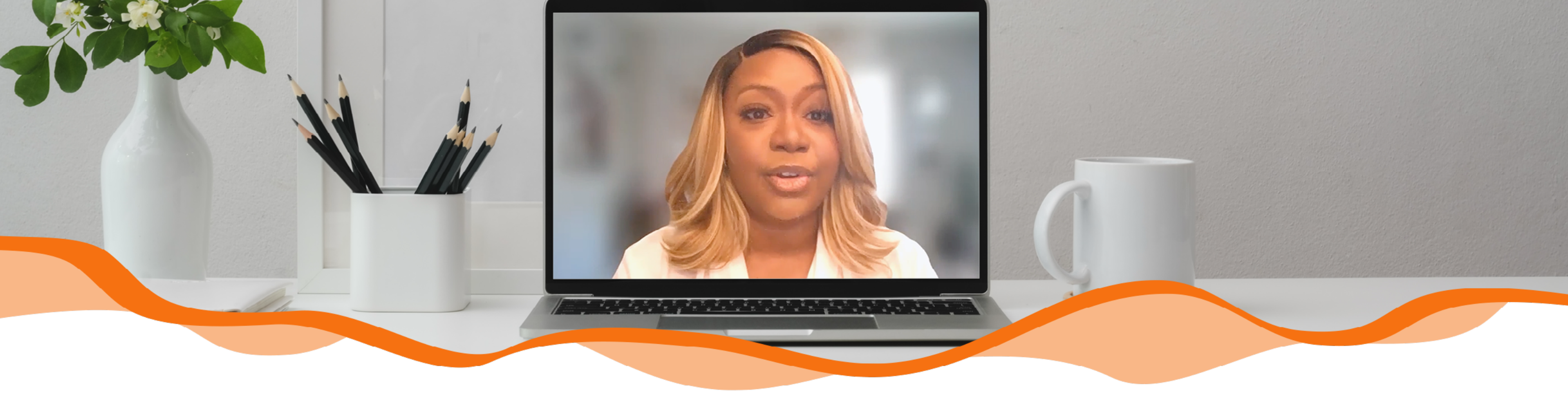

MSA LIVE

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August 11th

Loans: A Comprehensive Guide

This event explores various types of loans, including mortgages, lines of credit, vehicle loans and leases, consolidation, and more. Learn the differences between secured and unsecured debt and how to choose the right borrowing options based on your financial goals. Get valuable resources and tips for understanding loan terms, interest rates, and repayment strategies. Gain the knowledge and confidence to navigate the borrowing landscape effectively.

Register here: 9 am PT 12 pm PT

September 8th

Retirement: Early Career Decisions

A critical first step towards a solid retirement plan is creating and establishing savings goals. Knowing there are many competing needs for the dollars you save, we'll review goal-setting strategies that can help you stay on track. Learn about estimating how much you may need to save by the time you retire, calculating the amount to invest each month, the power of compounding, and retirement account options.

Register here: 9 am PT 12 pm PT

MSA Insights

ASK THE EXPERTS

August 27th

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September 24th

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October 13th

Retirement: Social Security Decisions

We contribute to the Social Security system through payroll deductions, but we don't always know our best options for receiving those distributions. We'll discuss how benefits are calculated and how you might determine when to start receiving payments in retirement. We will also talk about spousal eligibility and factors that may influence whether you are taxed on the benefits you receive.

Register here: 9 am PT 12 pm PT

November 10th

Estate Planning: Financial Basics

Many people put off estate planning until it's too late. We'll provide practical tips for creating a plan that reflects your values and goals. We'll cover various financial factors and tools that can help protect your assets and ensure your wishes are carried out – like wills, trusts, powers of attorney, and healthcare directives. Join us to learn how you can start securing your legacy today.

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MSA Insights
ASK THE EXPERTS

October 22nd

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