My Secure Advantage®

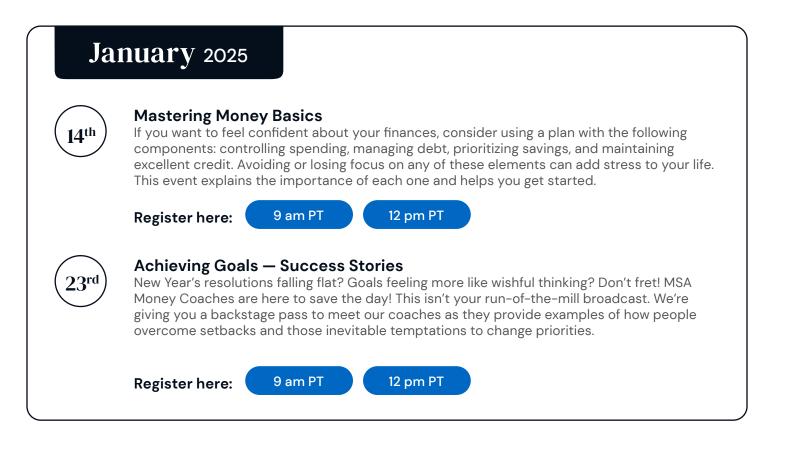
MSA Live Calendar

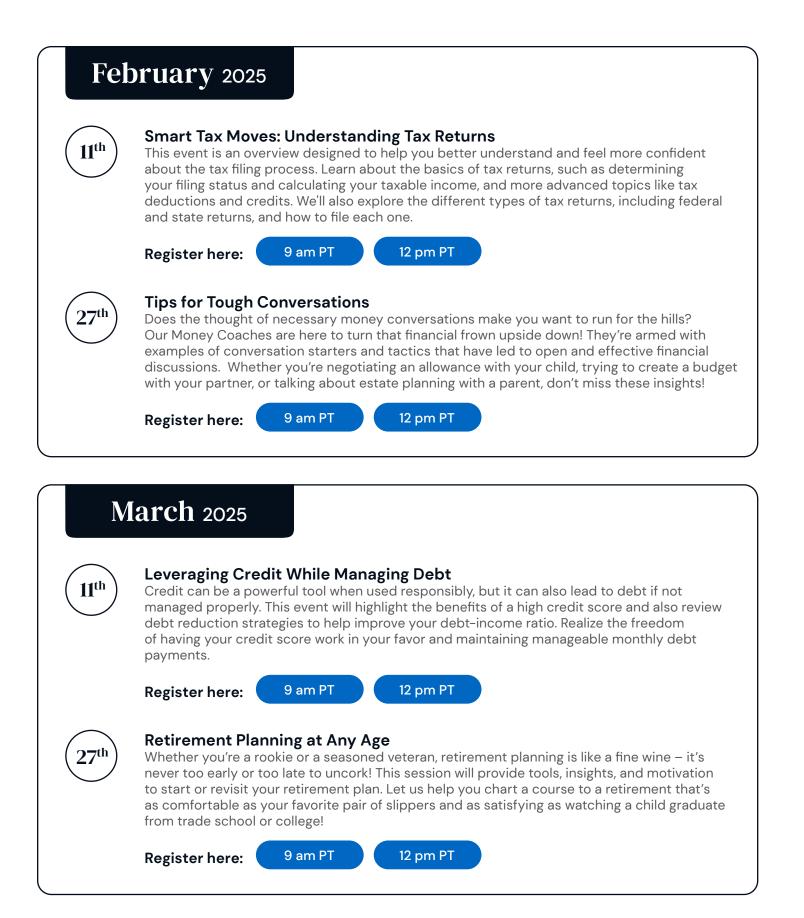
We host MSA Live events each month, with sessions available at **9am PT** and **12pm PT**. Employees can register for future events and watch past events anytime through their MSA Digital Platform.



IMPORTANT:

- ✓ Attendees must register individually to receive their unique access link and a recording link after the session.
- \checkmark Do not share the registration links via a calendar invite.
- Events are hosted via Zoom. Just click the "Launch Meeting" button. If you are having trouble joining, please use the "Join from Your Browser" link that is below the Launch Meeting button on the confirmation page.





April 2025

(8th)

The Financial Well-being Playbook

Learn from those who have gone before you! This event shares the habits commonly practiced by people who have little financial stress in their lives. The MSA coaching staff has conducted over a million financial consultations, and the most experienced coaches were interviewed to develop this presentation. The goal is for attendees to take pride in the processes they are practicing well and to develop an action plan to address the habits they would like to improve.

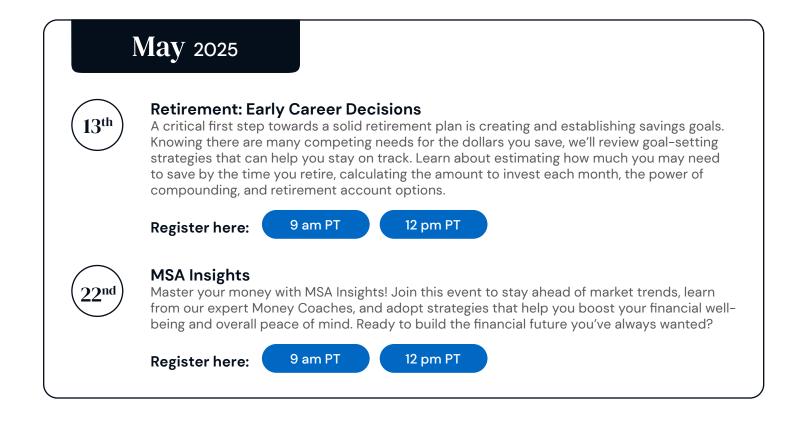


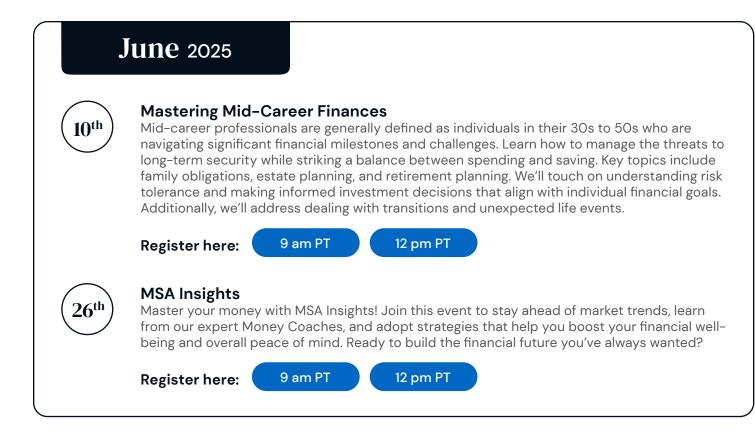


Market Trends: Home Buying & Real Estate

Whether you're a first-time homebuyer, a seasoned investor, or a real estate professional, understanding current market trends is crucial for making informed decisions. Join us as we dive into the latest trends and discuss practical tips and possible implications for anyone considering buying or selling in the current market.







July 2025



Retirement: Late Career Decisions

For a satisfying retirement, it's important to integrate your finances with your passions and priorities. What do you imagine for your retirement lifestyle and expenses? Whether you're on track with savings or not, your current decisions will impact whether you can sustain the future you envision. Learn how you might assess where you'll live, your travel expenses, funding new skills and hobbies, opportunities to give back, and the implications of different lifestyle decisions.



9 am PT



MSA Insights

Master your money with MSA Insights! Join this event to stay ahead of market trends, learn from our expert Money Coaches, and adopt strategies that help you boost your financial well-being and overall peace of mind. Ready to build the financial future you've always wanted?

Register here:



August 2025



Estate Planning: Financial Basics

Many people put off estate planning until it's too late. We'll provide practical tips for creating a plan that reflects your values and goals. We'll cover various financial factors and tools that can help protect your assets and ensure your wishes are carried out – like wills, trusts, powers of attorney, and healthcare directives. Join us to learn how you can start securing your legacy today.

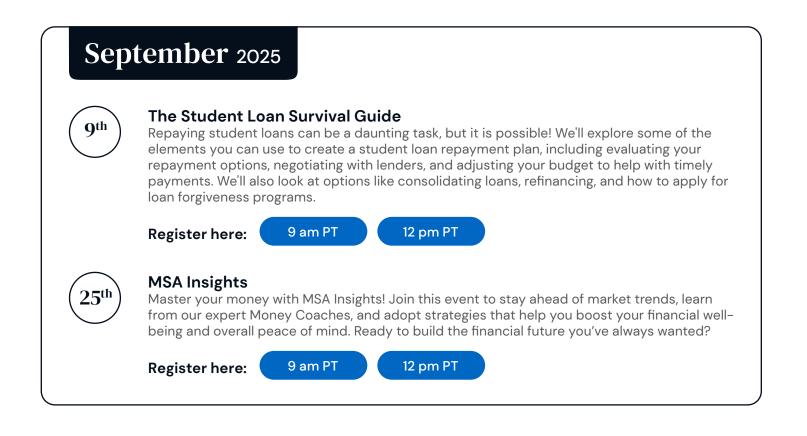




MSA Insights

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Building Financial Resilience

We may all face a financial setback at some point in life. How will you react? What is the plan? We will walk you through a process that includes assessing the challenge and the impact on your finances. Then we'll review how you can take action and get prepared for future difficulties.





MSA Insights

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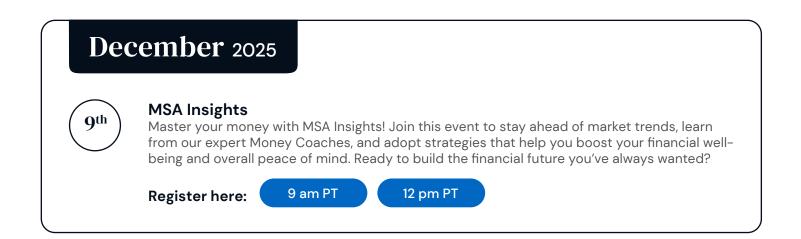
November 2025



MSA Insights

Master your money with MSA Insights! Join this event to stay ahead of market trends, learn from our expert Money Coaches, and adopt strategies that help you boost your financial well-being and overall peace of mind. Ready to build the financial future you've always wanted?

Register here: 9 am PT 12 pm PT



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