



# GETTY FINANCIAL WELLNESS VIRTUAL WORKSHOPS

Join us for three days of free Getty-sponsored virtual workshops led by Vanguard and My Secure Advantage (MSA). You may register for the sessions at any time right up until the sessions begin by using the links or QR codes below.

# APRIL 2025

## Vanguard

### 10:00 AM – Vanguard’s Principles of Investing

Participants can enhance their foundational investment knowledge by gaining a deeper understanding of Vanguard’s investment philosophy and learning how to construct a diversified, low-cost fund portfolio. You will also get a preview of the Self-Directed Brokerage (SDB) feature that is coming to Getty plans later this year. The SDB will allow Getty participants to access a wider range of funds beyond the plans’ current menu.

### 1:00 PM – Candidly and Q&A

This workshop includes a short video, followed by a live Q&A session, to introduce Vanguard’s partnership with Candidly – a free service offered to help you manage or better understand student debt. Learn how Candidly can support you in taking control of your student loans, or that of your child, by accelerating repayment, lowering monthly payments and simplifying loan management – all at no cost to Getty employees. After the video, you’ll have the opportunity to ask questions directly to a Candidly representative.



### 2:00 PM – Financial Freedom: Strategies for Reducing Debt and Saving More

This session is designed for individuals who feel financially off track and want to learn strategies for reducing expenses, saving for retirement, managing credit card debt, and building emergency funds.

Register: <https://thejpaulgettytrust.events.vanguard.com/>

💡 Registering will give you access to all three Vanguard webinars. You can then select which ones to add to your Outlook calendar.

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## MSA

### 1:00 PM - Retirement Late Career Decisions

This session helps participants align their finances with their passions and priorities. Discover how today’s financial choices shape your retirement lifestyle, from housing and travel to hobbies and charitable giving.

Register: <https://bit.ly/getty49a>



### 2:00 PM - Balance Your Financial & Emotional Well-Being

This session focuses on the financial and emotional strains that often go hand in hand and can greatly impact our lives. It will explore common financial challenges, provide practical tips for managing them, and discuss available resources and professional support to help reduce stress and improve overall well-being.

Register: <https://bit.ly/getty49b>



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## MSA

### 10:00 AM - Mastering Mid-Career Finances

Mid-career professionals in their 30s to 50s face key financial milestones and challenges. This session covers balancing spending and saving, family obligations, estate and retirement planning, risk tolerance, and smart investing. They will also discuss navigating transitions and unexpected life events.

Register: <https://bit.ly/getty410a>



### 2:00 PM - Turning Goals into Reality

This session focuses on setting ambitious goals with enthusiasm while staying on track. Discover effective goal-setting strategies, ways to stay motivated, anticipate obstacles, and celebrate progress along the way.

Register: <https://bit.ly/getty0410b>



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FOR MORE INFO  
CONTACT:

JENNIFER

DE LA ROSA IN HR

JDELAROSA@GETTY.EDU

PHONE: 310-440-5164