

Financial Wellness Virtual Day Agenda

Be financially well. Live happier.



 **Wednesday, September 9th**

My Secure Advantage™ (MSA), Getty's financial wellness partner, will be offering a series of presentations that address a variety of financial goals and challenges. Join William Wesley and Mike Hackett, experienced Money Coaches, to learn more!

Financial Setback? Regroup & Rebuild

Whether a financial setback catches you by surprise or is planned for, this class helps you get through a difficult situation and take steps to be better prepared for any future challenge. We'll walk you through a process that includes assessing the setback and the impact on your finances, taking action, staying the course, and being prepared for any future difficulties.

9:00 – 10:00 AM PT

Register online at: bit.ly/Getty09920A

Common Risks to Your Retirement Plan

When you create a retirement plan, a lot of focus can be on the amount of money you need to save in order to sustain your retirement lifestyle. Unfortunately, there are many risks that can get in the way of reaching your savings goal. In this class we cover ten significant financial and planning risks that are worth reviewing.

11:00 AM – 12:00 PM PT

Register online at: bit.ly/Getty09920B

Your Debt-Free Game Plan

Debt is one of the biggest obstacles keeping people from reaching financial goals. This class encourages you to prioritize debt management, but it doesn't stop there! We'll go over specific debt reduction strategies to help you choose one that you can sustain. We will also review how to write and follow SMART goals, so you can leave this class motivated and empowered to reduce your debt.

1:00 – 2:00 PM PT

Register online at: bit.ly/Getty09920C

Get a head start with **MSA Wallet**

Real Budgeting, For Real People.

- ✓ Accomplish savings goals
- ✓ Build positive money habits
- ✓ Pay down debt

Take the online **Financial Assessment**

Your New Financial Future Starts Now.

- ✓ Pinpoint goals and priorities
- ✓ Assess financial stress
- ✓ Get a meaningful action plan

Win a \$100 Amazon Gift Card

Between September 9 and October 9, take any or all of the following actions to be entered. Up to 4 chances to win!

Create a budget in Wallet | 1 entry
or
Take the online Financial Assessment | 1 entry
or
Complete a Money Coaching session | 2 entries

To get started, log in to getty.mysecureadvantage.com



My Secure Advantage™

We can help you with any financial topic.

With your Getty-paid benefit, My Secure Advantage™ (MSA), you can be confident about your finances in every stage of life – be it managing student loans, buying a home, growing a family, paying down debt, or planning your retirement. Like a mentor for your money, your own personal and confidential Money Coach will provide unbiased and guilt-free guidance and keep you motivated and accountable.



ASSESSMENT & ACTION PLAN

Receive an action plan based on the results of your financial assessment and track your financial well-being score over time to see your progress.



PERSONAL MONEY COACH

Finally, a mentor for your finances! Coaches don't sell products or services. Their mission is to help you create, manage and achieve your financial goals.



PRIVATE FINANCIAL WEBSITE

Year-round access to online video courses, articles, calculators and worksheets on your secure website. Schedule appointments, share files with your coach and more!



MSA WALLET

Budgeting software to monitor your cash flow in one place with 24/7 visibility and bank-level security. Co-browse with your coach and create savings goals.



CREDIT SCORE & REPORT

Work with a coach to access ID monitoring and credit benefits during your benefit period. Get your TransUnion credit score (updated every 30 days) and credit report (updated annually).



LIVE EVENTS

Enjoy on-site classes, monthly webinars and live forums covering virtually all areas of finance and related life events.

Register online, work with a Money Coach, and start saving more and stressing less!
On average, people working with a Money Coach for 90 days or more are seeing great results:



Additional
Discretionary Income

↑ **\$370 a month**



Retirement Plan
Contribution

↑ **3.7% of annual salary**



Reduction in
Unsecured Debt

↓ **\$8,000+**



Improvement in
Credit Score

↑ **50+ points**