GETTY FINANCIAL WELLNESS VIRTUAL WORKSHOPS

Free Getty-sponsored virtual workshops led by My Secure Advantage (MSA) and Vanguard. You may view the RECORDED sessions by using the links below.

MSA

MSA Financial Well Being- Program Overview

Are you ready to reduce your financial stress by paying off debt, improving your credit, or planning for retirement? Join this webinar to learn more about your free MSA benefit and how it can help you take your finances to the next level through free money coaching and online education.

bit.ly/3W6aGkq

Adulting: Surviving to Thriving

No matter where you are in your personal financial journey, this informative session will explore opportunities for managing your finances and provide strategies for overcoming common obstacles. Learn about budgeting, saving, investing, debt management, and setting goals.

bit.ly/44eHzx9

Vanguard:

Create Your Retirement Savings Plan & Is Roth Right For You

Whether you're just starting out or an established participant, you'll learn best practices for savings and investing, target date funds, and Vanguard's online tools and services. You'll also learn the rules, benefits, and considerations for Roth contributions.

bit.ly/3uXddSV

Timeline to Retirement

This webinar is intended for participants within 10 years of retirement to help navigate key decisions and maximize benefits as your transition into your retirement years. Learn about Social Security and Medicare and the rules regarding employer-sponsored retirement plans that can help you avoid significant tax penalties on withdrawals.

bit.ly/3uXddSV

MSA:

Estate Planning: Financial Basics

Many people put off estate planning until it's too late. In this session, discover essential financial tools like wills, trusts, powers of attorney, and health care directives. Start securing your legacy today.

bit.ly/4b8RCWK

Investing Resources: Professionals vs DIY

Should you use an online investing platform or meet face-to-face with an investment advisor? In this session, learn how to find an investment professional, monitor your investments, adjust your portfolio, and create an action plan with next steps.

bit.ly/3WflBrY

Contact :
Jennifer De La Rosa
Sr HR Coordinator
Email: jdelarosa@getty.edu
Phone:310-440-5164